

**THIS IS EXHIBIT "E" REFERRED TO IN THE
AFFIDAVIT OF STEVEN CHAMBERS
SWORN BEFORE ME
ON THIS 13th DAY OF DECEMBER, 2012.**


A COMMISSIONER FOR TAKING AFFIDAVITS

THIS FIRST AMENDMENT TO THE AMENDED AND RESTATED OPERATING LOAN AGREEMENT dated as of 26 April, 2011 is made among:

TERCON INVESTMENTS LTD.

as Borrower

- and -

0833824 B.C. LTD.

as Lender

WHEREAS the Borrower and the Lender entered into a loan agreement dated as of 27 August, 2010 (the "**Existing Credit Agreement**");

AND WHEREAS the Borrower has requested additional funds to support the acquisition of certain production equipment and the Lender wishes to provide additional funds.

NOW THEREFORE, in consideration of the agreements herein contained the parties hereto agree as follows:

PART I DEFINITIONS

Section 1.1 Use of Defined Terms. Unless otherwise defined in this Agreement, capitalized terms used in this Agreement, including without limitation in the Recitals hereto, have the meanings provided in the Existing Credit Agreement.

"Agreement" means this First Amendment to Existing Credit Agreement.

PART II AMENDMENTS TO EXISTING CREDIT AGREEMENT

The parties agree that the Existing Credit Agreement is amended in accordance with this Agreement as follows:

Section 2.1 Section 2.1 Loan Amount Outstanding of the Existing Credit Agreement is hereby amended by deleting the following 'the principal amount of \$2,000,000' and adding the following 'the principal amount of \$2,839,283.64'.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed by their respective officers thereunto duly authorized as of the date first above written.